

**HCL INFOSYSTEMS LIMITED**  
**Unaudited Financial Results for the Quarter ended March 31, 2015**  
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**Part I - Statement of Standalone results for the quarter and nine months ended March 31, 2015**

Rs Lakhs

Particulars	Standalone					
	Unaudited			Unaudited		Audited
	Three months ended			Nine months ended		Year ended
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	30.06.2014
- <b>Gross Sales / Income from Operations</b>	93,167	101,563	131,716	314,008	435,174	572,954
- Less: Excise Duty	-	-	46	-	398	413
1a. Net Sales / Income from Operations	93,167	101,563	131,670	314,008	434,776	572,541
1b. Other Operating Income	104	-	405	104	420	533
<b>2. Expenses</b>						
a) Cost of materials consumed	97	452	14,054	1,319	37,314	40,146
b) Purchases of Stock-in-trade	85,841	93,256	108,427	288,438	379,733	499,503
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	574	558	768	3,929	(7,648)	732
d) Employee benefits expense	2,388	2,393	2,267	6,904	6,070	8,212
e) Exchange Differences Loss/ (Gain)	(55)	70	1,029	98	3,124	3,547
f) Depreciation and amortisation expense	167	171	211	519	654	844
g) Other Expenses	3,701	4,634	5,622	11,275	14,285	19,055
<b>Total Expenses</b>	92,713	101,534	132,378	312,482	433,532	572,039
3. <b>Profit / (Loss) from Operations before Other Income, finance costs and exceptional items(1-2)</b>	558	29	(303)	1,630	1,664	1,035
4. Other Income	3,352	3,421	640	9,935	3,171	6,627
5. <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	3,910	3,450	337	11,565	4,835	7,662
6. Finance costs	2,274	2,361	1,910	6,799	5,318	7,495
7. <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	1,636	1,089	(1,573)	4,766	(483)	167
8. Exceptional Items loss/ (Gain)	3,739	7,155	(2,157)	10,274	(2,157)	17,875
9. <b>Profit / (Loss) from ordinary activities before Tax (7-8)</b>	(2,103)	(6,066)	584	(5,508)	1,674	(17,708)
10. Tax Expense/ (Credit)	205	81	328	394	1,040	1,461
11. <b>Net Profit / (Loss) from ordinary activities after Tax (9-10)</b>	(2,308)	(6,147)	256	(5,902)	634	(19,169)
12. Extraordinary items (net of tax expense)	-	-	-	-	-	-
13. <b>Net Profit / (Loss) for the period (11-12)</b>	(2,308)	(6,147)	256	(5,902)	634	(19,169)
14. Paid-up Equity Share Capital (Face value per share in Rs. 2/-)	4,458	4,458	4,458	4,458	4,458	4,458
15. Reserves excluding Revaluation Reserves as per Balance Sheet of the previous accounting year						146,345
16. Earnings per Share (EPS) (not annualised) Rs./share						
a) EPS before extra ordinary items for the period						
- Basic	(1.0)	(2.8)	0.1	(2.6)	0.3	(8.6)
- Diluted	(1.0)	(2.8)	0.1	(2.6)	0.3	(8.6)
b) EPS after extra ordinary items for the period						
- Basic	(1.0)	(2.8)	0.1	(2.6)	0.3	(8.6)
- Diluted	(1.0)	(2.8)	0.1	(2.6)	0.3	(8.6)

**Part II - Select information for the Quarter and nine months ended March 31, 2015**

Particulars	Standalone					
	Unaudited			Unaudited		Audited
	Three months ended			Nine months ended		Year ended
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	30.06.2014
<b>A) Particulars of Share holding</b>						
1. Public Shareholding						
- Number of Shares	93,526,785	93,511,785	92,988,455	93,526,785	92,988,455	93,501,785
- Percentage of Shareholding	41.96%	41.95%	41.72%	41.96%	41.72%	41.95%
2. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non - encumbered						
- Number of shares	129,377,844	129,377,844	129,891,174	129,377,844	129,891,174	129,377,844
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	58.04%	58.05%	58.28%	58.04%	58.28%	58.05%

Particulars	Three months ended 31.03.2015
<b>B) INVESTOR COMPLAINTS</b>	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	2
Disposed of during the Quarter	2
Remaining unresolved at the end of the Quarter	NIL

Notes

- 1 After recommendation by the Audit Committee, these results have been approved and taken on record by the Board of Directors at its meeting held on April 23, 2015. The results have been subjected to a limited review by the statutory auditors.
- 2 As per the Composite scheme of arrangement approved by Hon'ble High Court of Delhi vide its order dated September 18, 2013, the Hardware Solution Business was transferred to HCL Infotech Limited. The Company is still in the process of entering into novation agreements with the relevant third parties, including customers and vendors, pertaining to the HCL Infotech Limited. The standalone results above, do not include results pertaining to the transactions executed by the Company on trust and benefit of HCL Infotech Limited pending entering into novation agreements with the respective parties.
- 3 Exceptional items include :

Particulars	Unaudited			Unaudited		Audited
	Three months ended			Nine months ended		Year ended
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	30.06.2014
a. Inventory write off due to phasing out of a product line	-	-	462	460	462	462
b. Provision for diminution in the value of investment in HCL Infotech Limited	4,225	7,300	-	11,525	-	21,000
c. Profit on sale of investment in subsidiary	-	-	-	660	-	-
d. Profit on sale of properties	486	145	2,619	1,051	2,619	3,587
Total (a+b-c-d) - (Gain) / Loss	3,739	7,155	(2,157)	10,274	(2,157)	17,875

- 4 Figures for previous periods have been regrouped and rearranged, wherever necessary, to conform with the relevant current period's classification.

By order of the Board  
for HCL Infosystems Limited

Place : Noida  
Date : April 23 , 2015

Premkumar Seshadri  
Executive Vice-Chairman & Managing Director